

RECEIVED

GREGORY SCHOOL DISTRICT 26-4
GREGORY, LYMAN AND TRIPP COUNTIES, SOUTH DAKOTA
LIMITED TAX GENERAL OBLIGATION CERTIFICATES, SERIES 2006

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

1531825

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: \$1.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Gregory School District 26-4.
2. Designation of issue: Limited Tax General Obligation Certificates, Series 2006
3. Date of issue: February 15, 2006
4. Purpose of issue: Construct a 6th through 12th grade addition onto the existing elementary school facility and to furnish and equip the same.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$1,650,000.
7. Paying dates of principal and interest:
See attached Schedule.
8. Amortization schedule:
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:
See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Certificates, Series 2006 is true and correct on this 23rd day of February 2006.

By: Johalu Studenberg
Its: Business Manager

BOND DEBT SERVICE

GREGORY SCHOOL DISTRICT NO. 26-4 GREGORY, LYMAN, AND TRIPP COUNTIES, SOUTH DAKOTA LIMITED TAX GENERAL OBLIGATION CERTIFICATES SERIES 2006 FINAL PRICING

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
02/23/2006					
02/15/2007	55,000	4.500%	73,937.50	128,937.50	128,937.50
08/15/2007			35,731.25	35,731.25	
02/15/2008	55,000	4.200%	35,731.25	90,731.25	126,462.50
08/15/2008			34,576.25	34,576.25	
02/15/2009	60,000	4.100%	34,576.25	94,576.25	129,152.50
08/15/2009			33,346.25	33,346.25	
02/15/2010	60,000	4.100%	33,346.25	93,346.25	126,692.50
08/15/2010			32,116.25	32,116.25	
02/15/2011	65,000	4.100%	32,116.25	97,116.25	129,232.50
08/15/2011			30,783.75	30,783.75	
02/15/2012	65,000	4.250%	30,783.75	95,783.75	126,567.50
08/15/2012			29,402.50	29,402.50	
02/15/2013	70,000	4.350%	29,402.50	99,402.50	128,805.00
08/15/2013			27,880.00	27,880.00	
02/15/2014	70,000	4.200%	27,880.00	97,880.00	125,760.00
08/15/2014			26,410.00	26,410.00	
02/15/2015	75,000	4.250%	26,410.00	101,410.00	127,820.00
08/15/2015			24,816.25	24,816.25	
02/15/2016	80,000	4.300%	24,816.25	104,816.25	129,632.50
08/15/2016			23,096.25	23,096.25	
02/15/2017	80,000	4.700%	23,096.25	103,096.25	126,192.50
08/15/2017			21,216.25	21,216.25	
02/15/2018	85,000	4.700%	21,216.25	106,216.25	127,432.50
08/15/2018			19,218.75	19,218.75	
02/15/2019	90,000	4.700%	19,218.75	109,218.75	128,437.50
08/15/2019			17,103.75	17,103.75	
02/15/2020	95,000	4.500%	17,103.75	112,103.75	129,207.50
08/15/2020			14,966.25	14,966.25	
02/15/2021	95,000	4.500%	14,966.25	109,966.25	124,932.50
08/15/2021			12,828.75	12,828.75	
02/15/2022	100,000	4.550%	12,828.75	112,828.75	125,657.50
08/15/2022			10,553.75	10,553.75	
02/15/2023	105,000	4.600%	10,553.75	115,553.75	126,107.50
08/15/2023			8,138.75	8,138.75	
02/15/2024	110,000	4.650%	8,138.75	118,138.75	126,277.50
08/15/2024			5,581.25	5,581.25	
02/15/2025	115,000	4.750%	5,581.25	120,581.25	126,162.50
08/15/2025			2,850.00	2,850.00	
02/15/2026	120,000	4.750%	2,850.00	122,850.00	125,700.00
	1,650,000		895,170.00	2,545,170.00	2,545,170.00